Data Transmittal Memorandum
Claim Reserve Work-Product

Username_____

Password_____

Existing Plan Name_____

Existing Plan ID_____

New Valuation Only

Plans and Addressees

Unless otherwise indicated, use the presently stored data with respect to Addressees and Plans.

Valuations

Number_____Date_____

Recent Months_____Adjustment Factor_____

Sample Date Range: Beginning Mo._____Ending Mo._____

<u>Previous Valuations</u>	<u>Date</u>	<u>Amount</u>
	1._____	1._____
	2._____	2._____
	3._____	3._____
	4._____	4._____
	5._____	5._____

Claim Lag Reports

See attached